# **CURRICULUM VITAE**

## PERSONAL DATA

Name: Steven J. Katz

## **EDUCATION**

9/1974-6/1976	University of Oregon, Eugene, Oregon; (Biology)
1/1977-12/1979	University of California, Santa Barbara, California; B.A. (Biology and Environmental Studies)
7/1981-6/1985	University of California, San Francisco, California; M.D.
7/1989-6/1991	University of Washington, Seattle, Washington; M.P.H.

# POSTDOCTORAL TRAINING

7/1985-6/1986	Primary Care Internal Medicine, University of California Medical Center, Los Angeles, California (Intern)
7/1986-6/1988	Primary Care Internal Medicine, University of California Medical Center, Los Angeles, California (Resident)
7/1989-6/1991	Robert Wood Johnson Clinical Scholar, University of Washington Seattle, Washington (Fellow)

## SENIOR POSTDOCTORAL TRAINING

9/1998-6/1999 Visiting Professor in Health Services Research, Spanish Ministry of Education and Culture, Barcelona, Spain.

# **ACADEMIC APPOINTMENTS**

7/1991-9/1993	Instructor, Department of Internal Medicine, Division of General Medicine, University of Michigan, Ann Arbor, Michigan
7/1993-9/1998	Assistant Professor, Department of Internal Medicine, Division of General Medicine, University of Michigan, Ann Arbor, Michigan
7/1993-9/1998	Assistant Professor, Department of Health Care Management and Policy, School of Public Health, University of Michigan, Ann Arbor, Michigan
7/1998-	Associate Professor, Department of Internal Medicine, Division of General Medicine, University of Michigan, Ann Arbor, Michigan

- 7/1998- Associate Professor, Department of Health Care Management and Policy, School of Public Health, University of Michigan, Ann Arbor, Michigan
- 7/1999- Core Faculty, Robert Wood Johnson Clinical Scholars Program, University of Michigan, Ann Arbor, Michigan

### **SCIENTIFIC ACTIVITIES**

## Editorial Boards

None

## Manuscript Review

1991-	Medical Care
1991-	Journal of General Internal Medicine
1992-	Annals of Internal Medicine
1993-	Journal of the American Medical Association
1994-	American Journal of Public Health
1996-	Canadian Journal of Public Health
1996-	Health Affairs
2002-	Journal of Clinical Oncology
2002-	Milbank Quarterly
2003-	New England Journal of Medicine

## **Study Sections**

- 10/02 -11/03 Temporary Member, National Institute of Health, Center for Scientific Review, Section on Health Care Organization and Delivery (formerly Social Science Nursing Epidemiology and Methods-4)
- 03/04 -06/07 Permanent Member, National Institute of Health, Center for Scientific Review, Section on Health Services Organization and Delivery (HSOD)

## **GRANT SUPPORT**

## Recent

- The Robert Wood Johnson Foundation, July 1995 June 2000: \$240,000. Comparing Patterns of Care Seeking for Mental Health Problems in Ontario and the United States. Steven J. Katz, Principal Investigator, 20% effort (5% department cost share).
- The Robert Wood Johnson Foundation, October 1, 1998- October 31, 2000. \$451,515. A Randomized Controlled Trial of Extended Hospice Care in Patients With Terminal Cancer and Heart Failure. Steven J. Katz, Co-Principal Investigator, 5% effort.
- Intel Corporation, July 1, 1998 July 1, 2001. \$325,000. A Randomized Control Trial of Facilitated E-mail Communication between Physicians and Patients. Steven J. Katz, Principal Investigator, 20% effort.

- The European Community 5<sup>th</sup> Program, February 1, 2000 January 30, 2002. \$1,600,000. Mental Health Disability; European Assessment in the Year 2000. Steven J. Katz, Co-Investigator, 10% effort.
- Michigan Department of Community Health, October 1, 2000 September 30, 2001. \$138,500. Developing Electronic Communication-Based Interventions Between Patients and Providers to Improve Cancer Control in the Primary Care Setting. Steven J Katz, Principal Investigator: 20%.
- Robert Wood Johnson, May 1, 2001 October 31, 2002. \$50,000. Trends and Correlates in the Utilization of Cervical and Breast Cancer Screening in the United States and Canada. Steven J Katz, Principal Investigator: 10%.
- Munn Research Award, University of Michigan Comprehensive Cancer Center, January 2002. \$15,000. American College of Surgeons Survey of Surgeons' knowledge and attitudes towards treatments for breast cancer. Steven J. Katz, Principal Investigator: 0%

## <u>Current</u>

- The National Cancer Institute, May 1, 2001 April 30, 2005. \$1,750,000 (R01 CA88370- 02). Determinants and Outcomes of Surgical Treatment for Women with Early Stage Breast Cancer: Is DCIS Different than Invasive Disease? Steven J. Katz, Principal Investigator: 25%.
- Michigan Department of Community Health, January 1, 2001 September 30, 2005. \$240,000. Evaluating a Web-Based Tailored Information and Feedback Program to Improve Colon Cancer Screening Rates in the Primary Care Setting: A Randomized Control Trial. Steven J. Katz, Principal Investigator: 20%.
- National Cancer Institute, April 1, 2002 March 30, 2005. \$300,000. Utilization of Palliative Radiation Therapy for Patients with Metastatic Cancer. Steven J. Katz, Co-Investigator: 8.5%.
- National Cancer Institute, September 30, 2002 April 30, 2005. \$160,232 (Supplement to R01 CA88370-02). Surgeons Perspectives Regarding Determinants and Outcomes of Surgical Treatment for Women with Early Stage Breast Cancer. Steven J. Katz, Principal Investigator: 2%.
- National Institute of Health, July 1, 2004 June 30, 2007. \$1,842,935. Breast Cancer Treatment Decisions & Outcomes in Latinas. Steven J. Katz, Principal Investigator: 30%.

## **Pending**

National Cancer Institute, January 1, 2005- December 31, 2010. \$774,843 K05 Established Investigator Award in Cancer Prevention, Control, Behavioral, and Population. Steven J. Katz, Principal Investigator: 50%.

# **CERTIFICATION AND LICENSURE**

1985-88	National Board of Medicine Examiners, Parts I, II, III
1986-90	Diplomat, American Board of Internal Medicine California (#G50175)
1988-91	Washington State (#26545)
1991-	Michigan (#058655)

# **HONORS AND AWARDS**

1979	Graduate with Highest Honors, University of California, Santa Barbara
1989-1991	Robert Wood Johnson Clinical Scholar
1992	Junior Faculty Award for Outstanding Scientific Presentation, Society of
	General Internal Medicine, 15th Annual National Meeting, Washington
	D.C.
1994	Labelle Lectureship in Health Services Research, McMaster University
	Health Sciences Center, Hamilton, Ontario, Canada
1995-2000	Robert Wood Johnson Generalist Faculty Scholar
1997	Jerome W. Conn for Excellence in Research Award, Department of
	Medicine, University of Michigan Medical Center
1998-1999	Visiting Professor in Health Services Research Scholarship, Spanish
	Ministry of Education and Culture, Spain.

# MEMBERSHIPS AND OFFICES IN PROFESSIONAL SOCIETIES

1989-	Member, American College of Physicians
1990-	Member, Society of General Internal Medicine
2004-	Member, American Society of Clinical Oncology

# **TEACHING ACTIVITIES**

# **National**

None

# **University of Michigan**

1991-94	Attending, General Medicine Consultation Service, University of
	Michigan Medical Center
1991-94	Panelist, Interflex Medical Student Seminar Series on Issues in Health
	Care, University of Michigan
1991-95	Attending, General Medicine Wards, University of Michigan Medical
	Center
1991-	Attending, General Medicine Clinic, University of Michigan Medical
	Center
1992-1996	Facilitator, M3 Epidemiology Sequence (Endocrine Section)
1992-94	Facilitator, Resident Journal Club
1992-96	Mentor, ICM M2
1992-96	Sequence Coordinator and lecturer (Evidence Based Medicine in
	Ambulatory Care), M4 Medicine Clerkship Seminars
1993-94	Facilitator, Intern Morning Report
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1993-96	Lecturer, M-3 Multidisciplinary Seminars (Scientific Methods in Clinical Epidemiology and Health Services Research; Limits to Evidence Based Medicine: The Case of Prostate Cancer Screening)
1996-2001	Sequence Coordinator and lecturer (Health Policy), Introduction to The Patient
Apr 1997	Lecturer, "Reflections on Career Development: What General Robert Wood Johnson Never Taught Me", Clinical Scholars Program Series
Apr 1997	Lecturer, "Mental Health Care Use in Canada and the United States", Decision Sciences Retreat, Department of Psychology
Aug 1997	Lecturer, "Progression to Regression in Health Services Research", Clinical Scholars Program Seminar
Jan 1999	Lecturer, "From Barcelona and Back, Reflections on Sabbatical in Spain", Clinical Scholars Program Seminar
Dec 1998	Lecturer, To Barcelona and Back: Reflections on Sabbatical in Spain", Faculty Research Conference, University of Michigan School of Public Health
Jan 2000	Lecturer, "How to Study Patient Decision Making: The Case for Surgical Treatment in Patients with DCIS", Department of Medicine Faculty Conference Seminar Series
Aug 2000	Lecturer, "The Essentials of Survey Development", Robert Wood Johnson Clinical Scholars Program Seminar Series
Sep 2000	Lecturer, "Introduction to Health Services Research, Pathways and Paradigms", The K30 Health Services Research Seminar Series.
Dec 2000	Lecturer, "Essentials of Survey Development", The K30 Health Services Research Seminar Series.
2000 -	Coordinator, K30 Health Services Research Seminar Series.
Aug 2001	Lecturer, "The Essentials of Survey Development", Robert Wood Johnson Clinical Scholars Program Seminar Series
Oct 2001	Lecturer, "The Canadian Health Care System in Perspective." Health Management and Policy Course – International Health Systems in Developed Countries – Jersey Liang, Coordinator
Jan 2002	Lecturer, "Introduction to Health Services Research, Pathways and Paradigms", The K30 Health Services Research Seminar Series
Jan 2002	Lecturer, "Cost Containment, the Patient and Physician", The K30 Health Services Research Seminar Series
Mar 2002	Lecturer, "The Essentials of Survey Development – Part I", The K30 Health Services Research Seminar Series
Mar 2002	Lecturer, "The Essentials of Survey Development – Part II", The K30 Health Services Research Seminar Series
April 2002	Lecturer, "Prospects and Pitfalls of Electronic Communication between Patients and their Physicians", Division of General Medicine, Clinical Conference
Aug 2002	Lecturer, "The Essentials of Survey Development", Robert Wood Johnson Clinical Scholars Program
Nov 2002	Lecturer, "The Canadian Health Care System in Perspective." Health Management and Policy Course – International Health Systems in Developed Countries – Jersey Liang, Coordinator
Dec 2002	Lecturer, "Online Communication Between Patients and Their Physicians." ITSAC Presentation
Jan 2003	Lecturer, "Online Communication Between Patients and Their Physicians." University of Michigan Cancer Center Executive Steering Committee

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Feb 2003	Lecturer, "Cost and Outcomes Consequences of Online communication between patients and their providers". HMP 640 Program Evaluation in
Mar 2003	Public Health. Paula Lantz, Coordinator. Lecturer, "Evaluating Determinants and Outcomes of Breast Cancer Treatments." Program Evaluation Course - Department of Health
Apr 2003	Management and Policy - Paula Lantz, Coordinator Lecturer, "Determinants and Outcomes of Breast Cancer Treatments." Decision Consortium Presentation, Department of Psychology,
May 2003	Frank Yates, Coordinator Lecturer, "Health Services Research: A Primer." Introduction to Clinical Research, K30 Research Program, David Schteingart,
May 2003	Coordinator Lecturer, "Interactions and Effect Modification in Health Services Research." Robert Wood Johnson Clinical Scholars Program,
Aug 2003	Rod Hayward, Coordinator Lecturer, "The Essentials of Survey Development", Robert Wood Johnson Clinical Scholars Program
Oct 2003	Lecturer, "Determinants and Outcomes of Breast Cancer Treatment", Division of Oncology Research Seminar.
Nov 2003	Lecturer, "The Canadian Health Care System in Perspective", Health Management and Policy Course – International Health Systems in
April 2004	Developed Countries – Jersey Liang Coordinator. Lecturer, "Health Services Research: Opportunities and Challenges". Training Program in Clinical Research, Health Services Research Series,
June 2004	K30 Training Program. Lecturer, "Survey Research", Training Program in Clinical Research, Health Services Research Series, K30 Training Program.
Aug 2004	Lecturer, "The Essentials of Survey Development", Robert Wood Johnson Clinical Scholars Program Summer Course
Research Ser	ninar, Division of General - Internal Medicine, University of Michigan Medical Center:
Oct. 1991	Lecturer, "Comparing Hospital Resource Use in Canada and the US - A Proposal"
June 1992	Lecturer, "Comparing Physician Fees in Canada and the United States"
Oct. 1992	Lecturer, "Classification of Hospitalized Patients in Canada and US"
Mar 1993	Lecturer, "Comparing Utilization of Ambulatory Services in Canada and US using National Survey Database"
Oct. 1993	Lecturer, "Towards 'Reasonable Access to Care': Socioeconomic Status and Preventive Medical Care in Canada and the US"
Mar 1994	Lecturer, "Comparing Growth of Physician Services by the Elderly in Canada and the US"
Jan. 1995	Lecturer, "Comparing Mental Health Services in Ontario and the United States"
May 1995	Lecturer, "Mammography, the Media and Social Class: Are Women Getting the Right Message?"
Jan. 1996	Lecturer, "Utilization of Mental Health Services by Social Class in Canada and US"
Apr 1996	Lecturer, "Patient Desires and Expectations for Preventive Care in the US and Canada: The Toledo/Windsor Preventive Health Study"
Oct. 1996	Lecturer, "Determinants of and Satisfaction with Surgical Treatment for Breast Cancer: Is Ductal Carcinoma In-Situ Different that Invasive
	Disease?"

Mar 1997	Lecturer, "Patient Expectations and Desire for Medical Care in the US and Canada"
Mar 2000	Lecturer, "Results from the Study of the Determinants of Surgical Treatment for Breast Cancer"
Sep 2000	Lecturer, "Evaluating the Cost and Outcomes of Electronic Communication Between Patients and Their Providers"
Oct 2001	Lecturer, "Consequences of electronic communication between patients and their providers in primary care".
Dec 2001	Lecturer, "Bridging the Electronic Divide: Patient and Provider Perspectives on E-Mail and Web-Based Communication in Primary Care"
Feb 2002	Lecturer, "Determinants and outcomes of patient and provider decisions regarding breast cancer treatments".
April 2002	Lecturer, "Bridging the Electronic Divide: Prospects and Pitfalls of Electronic Communication Between Patients and Their Physicians".
Jan 2003	Lecturer, Cost and Outcomes of Online Communication between patients and their providers".
Sept 2003	Lecturer, "Determinants and Outcomes of Surgical Treatment for Breast Cancer".
Feb 2004	Lecturer, "Surgeon perspectives about determinants and outcomes of surgical treatment for breast cancer".

### EXTRAMURAL INVITED PRESENTATIONS

## <u>International</u>

- Katz SJ, Armstrong RW, LoGerfo JP "Quality of prenatal care and the incidence of low birth weight among the poor in British Columbia and Washington State." The Eighth Annual meeting of the International Society of Technology Assessment, Vancouver, Canada, June 1992.
- Katz SJ and Welch, WP. "Comparing physician fees in Canada and the U.S." University of Montreal. September 2, 1992.
- Katz SJ and Welch WP. "Comparing physician fees in Canada and the U.S." Régie de'l assurance maladie, Quebec, Quebec. September 3, 1992.
- Katz SJ. "Comparing the use of ambulatory physician services in Canada and the United States using population based surveys." Institute for Clinical Evaluative Sciences, University of Toronto. Toronto, Ontario. February 24, 1993.
- Katz S J. "Comparing the use of ambulatory physician services in Canada and the United States using population based surveys." McMaster University Center for Health Economics and Policy Analysis. Hamilton, Ontario. May 14, 1993.
- Katz SJ. "The use of preventive medical services and health behavior in Canada and the United States." Center for Health Services and Policy Research. The University of British Columbia, February 1994.

- Katz SJ. "Learning from Canada/U.S. health care comparisons: Can a river flow in two directions?" Labelle Lectureship in Health Services Research. McMaster University. October 1994.
- Katz SJ. "Physician relations in Canada." Eighth Annual Health Policy Conference of the Center for Health Economics and Policy Analysis, Toronto, Ontario, Canada, May 1995.
- Katz SJ. "Mental health care use, illness severity and socioeconomic status in the United States and Ontario." Institute for Clinical Evaluative Sciences. Sunnybrook Hospital, Toronto, Ontario, February 1996.
- Katz SJ. "Mental health care use, illness severity and socioeconomic status in the United States and Ontario." Center for Health Economics and Policy Analysis, McMaster University, Hamilton, Ontario, February 1996.
- Katz SJ. "Appropriate medical management of depression in United States and Ontario."

  The Thirteenth Annual meeting of the International Society of Technology
  Assessment in Health Care. Barcelona, Spain, May 1997.
- Katz SJ. "Mental Health Care Utilization in the United States and Ontario." Center for Health Services Policy and Research." The University of British Columbia, June 1997.
- Katz SJ. "Mental Health Care Policies and Utilization in Canada and the United States." Instituto de Investigação Medicos, Barcelona, Spain, May 1998.
- Katz SJ. "What Can We Learn From Cross-National Comparisons? Mental Health Care Policies and the Utilization of Mental Health Care Services in Canada and the United States." Swedish Council on Technology Assessment in Health Care, Stockholm, Sweden, November 1998.
- Katz SJ. "Taking Care of Mother: Determinants of the Growth of Home Care Services in the United States." Swedish Council on Technology Assessment in Health Care, Stockholm, Sweden, November 1998.
- Katz SJ. "Taking Care of Mother: Determinants of the Growth of Home Care Services in the United States." Institute Municipal d'Investigacio Medica, Barcelona, Spain, October 1998.
- Katz SJ. "What Can We Learn From Cross-National Comparisons? Mental Health Care Policies and the Utilization of Mental Health Care Services in Canada and the United States." Department of Health, London, England, June 1999.
- Katz SJ. "Taking Care of Mother: Determinants of the Growth of Home Care Services in the United States." Department of Health, London, England, June 1999.
- Katz SJ. Keynote Speaker 15<sup>th</sup> Annual National Meeting of the Spanish Society for Psychiatric Research, Barcelona, Spain, May 1999.

- Katz SJ. Keynote Speaker, Geriatrics and Health Technology Assessment, Catalan Agency for Health Technology Assessment, Barcelona, Spain, June 1999.
- Katz SJ. "QALYs in the Midst: Closing the Gap between Health Technology Assessment and Initiatives to Improve Patient Health." Third Annual International Conference on Evidence Based Medicine. Toronto, Canada, October 1999.
- Katz SJ. "Opportunities and Challenges Across National Research: Comparing Patterns and Correlates of Mental Services Use in Canada and the United States." Primary Session, Congress of Epidemiology 2001, Toronto, Canada, June 2001.
- Katz SJ. "Determinants and Outcomes of Surgical Treatment for Early Stage Breast Cancer." IMIM, Barcelona, Spain, June 2002.
- Katz, SJ. "Determinants and Outcomes of Surgical Treatment for Early Stage Breast Cancer". Feature presentation, IMAS, Barcelona, Spain, November 2003.
- Katz, SJ. "Determinants and Outcomes of Surgical Treatment for Early Stage Breast Cancer". IMIM, Barcelona, Spain, May 2004.
- Katz, SJ. "Determinants and Outcomes of Surgical Treatment for Early Stage Breast Cancer". The Catalan Institute of Oncology, Barcelona, Spain, May 2004.

### National

- Katz SJ, Larson EB, LoGerfo J. "The diffusion of mammography in Washington State and British Columbia: Effects on the surveillance of breast cancer." The Society of General Internal Medicine National Meeting, Washington, D.C., May 1990.
- Katz SJ, Larson EB, LoGerfo J. "The diffusion of mammography in Washington State and British Columbia: Effects on the surveillance of breast cancer." The National Clinical Scholars Meeting, Ft. Lauderdale, Florida, October 1990.
- Katz SJ, Thomas DS, Hislop TG. "Detection and time to diagnosis and treatment of breast cancer in Washington and British Columbia." The National meeting of the American Federation for Clinical Research, Washington, D.C., May 1991.
- Katz SJ, Thomas DS, Hislop TG. "Detection and time to diagnosis and treatment of breast cancer in Washington and British Columbia." The National Clinical Scholars Meeting, Ft. Lauderdale, Florida, October 1991.
- Katz SJ. "Queuing for cardiovascular surgery in British Columbia: The problem and the implications." The Urban Institute, Washington, D.C., December 1991.

- Katz SJ, Armstrong RW. "Quality of prenatal care and the incidence of low birth weight among the poor in British Columbia and Washington State." The Society of General Internal Medicine National Meeting, Washington, D.C., May 1992.
- Katz SJ, Armstrong RW, LoGerfo JP. "The adequacy of prenatal care and the incidence of low birth weight among the poor in British Columbia and Washington State." The National Clinical Scholars Meeting, Fort Lauderdale, Florida, November 1992.
- Katz SJ, Hofer TP. "Comparing the use of outpatient physician visits in Canada and the United States: Results from the first Ontario health survey." The Society of General Internal Medicine National Meeting, Washington, D.C., May 1993.
- Hofer TP, Katz SJ. "Comparing hospital use in Canada and the United States: Results from two population based health surveys." The Society of General Internal Medicine National Meeting, Washington, D.C., May 1993.
- Katz SJ, McMahon LF. "Comparing the intensity of inpatient diagnostic radiology use in U.S. and Canadian hospitals." The Society of General Internal Medicine National Meeting, Washington, D.C., May 1993.
- Katz SJ, Hofer TP. "Will universal coverage improve access to preventive care for the poor? Breast and cervical cancer screening in Canada and the United States." The Society of General Internal Medicine National Meeting, Washington, D.C. May 1994.
- Hofer TP, Katz SJ. "Health behavior in Canada and the United States: Life styles of the rich and frozen." The Society of General Internal Medicine National Meeting, Washington, D.C. May 1994.
- Katz SJ. "Physician relations in the era of constraint: Lessons from Canada." The National Clinical Scholars Meeting, Fort Lauderdale, FL. November 1994.
- Katz SJ. "The Canadian health care system panacea or Pandora's box." Medical Grand Rounds. Department of Medicine, Dartmouth Medical Center, November 1994.
- Katz SJ, Welch WP, Verrilli D. "Growth of breast and prostate procedures among the elderly in the United States and Canada." The Society of General Internal Medicine National Meeting, San Diego, CA, May 1995.
- Katz SJ, Kessler RC, Frank RG, Leaf PJ, Lynn B. "Mental health care use, illness severity and socioeconomic status in the United States and Ontario." The National Robert Wood Johnson Clinical Scholars Meeting, Fort Lauderdale, FL, November 1995.
- Katz SJ. "Mental health care use, illness severity and socioeconomic status in the United States and Ontario." The Society of General Internal Medicine National Meeting, Washington, DC, May 1996.

- Katz SJ, Kessler RC, Frank RG, Lynn B. "Appropriate Medication Management of Persons with Depression in the United States and Ontario." The National Robert Wood Johnson General Faculty Scholars Meeting, San Antonio, TX, December 1996.
- Katz SJ. "Appropriate medication management of depression in the United States and Ontario." The Society of General Internal Medicine National Meeting, Washington, DC, May 1997.
- Katz SJ, Kessler RC, Frank RG, Lynn B, Wells K. "A Summary of Findings about the Use of Mental Health Services in the United States and Ontario." The National Robert Wood Johnson General Faculty Scholars Meeting, San Diego, CA, December 1997.
- Katz SJ. "Breast Cancer Screening in the United States and Canada." National Cancer Institute, June 1998.
- Katz SJ. "Strained Mercy: The Canadian Health Care System Revisited." Grand Rounds, University of Connecticut Medical Center, June 1998.
- Katz SJ. "Taking Care of Mother, Gender Disparities in the Receipt of Home Care for the Disabled Elderly." The Society of General Internal Medicine National Meeting Boston, MASS, May 2000.
- Katz SJ. "Determinates and Outcomes of Surgical Treatment for Early Stage Breast Cancer". The Society of General Internal Medicine National Meeting Boston, MASS, May 2000.
- Katz SJ. "Electronic Communication between Patients and Physicians: New Initiatives and a Research Agenda for the New Millennium". National meeting of the Health Informatics Medical Society Dallas, TX, April 2000.
- Katz SJ. "Strained Mercy: The Canadian Healthcare System Revisited", Themes in Health Systems Management, Wright State University, Dayton, OH, November 2000.
- Katz SJ. "Online communication between patients and physicians". Grand Rounds, Department of Medicine, University of California Davis Medical Center, Davis, CA, January 2001.
- Katz SJ. "Electronic Communication between Patients and Physicians: New Initiatives and a Research Agenda". Healthcare Informatics and E.MD Exposition and Conference, Chicago, IL, April 2001.
- Katz SJ. "Patterns of Use and Attitudes Towards Electronic Communication between Patients and their Physicians". The Society of General Internal Medicine National Meeting, San Diego, CA, May 2001.
- Katz SJ. "Bridging the Electronic Divide: Patient and Provider Perspectives on E-Mail and Web-Based Communications in Primary Care". Intel Corporation, Portland, OR, Nov 2001.

- Katz SJ. "Bridging the Electronic Divide: Patient and Provider Perspectives on E-Mail and Web-Based Communications in Primary Care". 6<sup>th</sup> Annual Health Care Internet and Technology Conference, Las Vegas, NV, Oct 2001.
- Katz SJ. "Bridging the Electronic Divide: Patient and Provider Perspectives on E-Mail and Web-Based Communications in Primary Care". Annual Forum for Health Care Quality, Health Partners Institute, Minneapolis, MN, Sept 2001.
- Katz SJ. "Effect of a Triage-Based E-Mail on Clinical Resource Use in Primary Care". The Society of General Internal Medicine National Meeting, Atlanta, GA, May 2002.
- Katz, SJ. "Physician Perspectives About the Effect of a Triage-Based E-Mail System on Patient Provider Communication". The Society of General Internal Medicine National Meeting, Atlanta, GA, May 2002.
- Katz, SJ. "Patient Perspectives About the Effect of a Triage-Based E-Mail System on Patient Provider Communication". The Society of General Internal Medicine National Meeting, Atlanta, GA, May 2002.
- Katz, SJ. "A Content Analysis of E-Mail Communication Between Patients and their Providers". The Society of General Internal Medicine National Meeting, Atlanta, GA, May 2002.
- Katz, SJ. "Bridging the Electronic Divide: Patient and Provider Perspectives on Electronic Communication in Primary Care". Institute for Clinical System Improvement, Minneapolis, MN, May 2002.
- Katz, SJ. "Bridging the Electronic Divide: Prospects and Pitfalls for Electronic Communication Between Patients and their Physicians". HIMSS 2003 Annual Conference and Exhibition, San Diego, CA, February 2003.
- Katz, SJ. "Bridging the Electronic Divide: Prospects and Pitfalls for Electronic Communication Between Patients and their Physicians". Division of General Medicine and Robert Wood Johnson Clinical Scholars Program, University of California-Los Angeles, Los Angeles, CA, February 2003.
- Katz, SJ. "Determinants and Outcomes of Treatment for Early Stage Breast Cancer". University of Southern California/Southern California Cancer Registry, February 2003.
- Katz, SJ. "Determinants and Outcomes of Treatment for Early Stage Breast Cancer". Northern California Cancer Center, Union City, CA, February 2003.
- Katz, SJ. "Bridging the Electronic Divide: Prospects and Pitfalls of Electronic Communication Between Patients and Their Physicians." Featured symposium, Annual Meeting of the Healthcare Information and Management Systems Society, San Diego, CA, February 2003.
- Katz, SJ. "Determinants and Outcomes of Breast Cancer Treatment Decisions." Northern California Cancer Program, Union City, CA, February 2003.

- Katz, SJ. "Bridging the Electronic Divide: Prospects and Pitfalls of Electronic Communication Between Patients and Their Physicians." Featured symposium, The Academic Press Practice Assembly Annual Meeting, Atlanta, GA, April 2003.
- Katz, SJ. "Shared Decision-Making and Receipt of Mastectomy for Women with Early Stage Breast Cancer: Doctor Knows Best?" Society of General Internal Medicine 26<sup>th</sup> Annual Meeting, Vancouver, British Columbia, May 2003.
- Katz, SJ. "Bridging the Electronic Divide: Patient and Physician Attitudes Towards E-Mail and Web-Based Communication in Primary Care." Society of General Internal Medicine 26<sup>th</sup> Annual Meeting, Vancouver, British Columbia, May 2003.
- Katz, SJ. "Effect of a Web-Based Communication Tool Between Patients and Clinic Staff on Clinic Resource Use in Primary Care." Society of General Internal Medicine 26<sup>th</sup> Annual Meeting, Vancouver, British Columbia. May 2003.
- Katz, SJ. "Cost and outcomes consequences of online communication between patients and their physicians". Center for Medicare Services/Robert Wood Johnson Foundation meeting "Non-Visit-Based communication: Finding the appropriate role and payment tools", Washington, D.C., June 2003.
- Katz, SJ. "Cost and outcomes consequences of online communication between patients and their physicians". Group Health of Puget Sound Research Center, Seattle, WA, June, 2003.
- Katz, SJ. "Cost and outcomes consequences of online communication between patients and their providers". Feature presentation, Leveraging Technology and the Internet for Performance and Profitability. Health Care Strategy Institute National Meeting. Phoenix, AZ, October 2003.
- Katz, SJ. "Cost and outcomes consequences of online communication between patients and their physicians". National Health Policy Conference 2004, Academy Health. Washington D.C. January 2004.
- Katz, SJ. "Surgical treatment satisfaction among women with breast cancer: The role of preferences regarding shared decision making". Poster Presentation, American Society of Clinical Oncology. Annual Meeting, June 2004.
- Katz, SJ. "A population-based study of quality of life in women with breast cancer". Poster Presentation, American Society of Clinical Oncology. Annual Meeting, June 2004.
- Katz, SJ. "Shared decision-making and surgical treatment for breast cancer". Poster Presentation, American Society of Clinical Oncology. Annual Meeting, June 2004.
- Katz, SJ. "Patterns and correlates of breast reconstruction: Results of a population based study". Poster Presentation, American Society of Clinical Oncology. Annual Meeting, June 2004.

- Katz, SJ. "The Emerging Role of Online Communication Between Patients and their Providers". ICSI/IHI Colloquium on Clinical Quality Improvement, Minneapolis, MN, May, 2004.
- Katz, SJ. "The Emerging Role of Online Communication Between Patients and their Physician". The American Medical Association-Organized Medical Staff Section Assembly Meeting, Chicago, IL, June 2004.
- Katz, SJ. Determinants and Outcomes of Breast Cancer Treatment Decisions". The National Cancer Institute, Division of Health Outcomes. Washington, DC. June 2004

### Local

Katz SJ. "The use of preventive medical services and health behavior in Canada and the United States." Center for Health Services and Policy Research. Henry Ford Medical Center, March 1994.

## **University of Michigan**

- Katz SJ. "The Canadian health care system panacea or Pandora's box." Grand Rounds.

  Department of Medicine, The University of Michigan, November 1993.
- Katz SJ. "Strained mercy: The Canadian health care system revisited." Grand Rounds. Department of Medicine, University of Michigan, October 1996.
- Katz SJ. "Trends in cancer screening in the United States and Canada." Seminar Series Health Management and Policy, School of Public Health, University of Michigan, January 1997.
- Katz SJ. "Reflections on career development: What general Robert Wood Johnson did not teach me." Seminar, Robert Wood Johnson Clinical Scholars Program, University of Michigan, February 1997.
- Katz SJ. "Mental healthcare use, severity of illness, and socioeconomic status in the United States and Ontario." VA HSR&D, Research Seminar, February 1997.
- Katz SJ. "Mental healthcare utilization in the United States and Ontario." Health Policy Research Seminar Series, School of Public Health, University of Michigan, March 1997.
- Katz SJ. "A Tale of Two Systems: The Politics of Health Policy in Canada and the United States." The Conn Research Award Grand Rounds, Department of Medicine, University of Michigan, October 1997.
- Katz SJ. "Determinants of and Satisfaction with Surgical Treatments for Breast Cancer: Is DCIS Different Than Invasive Disease?" Decision Consortium Seminar Series, Department of Psychology, University of Michigan, January 1997.

- Katz SJ. "Determinants and Outcomes of Surgical Treatment for Early Stage Breast Cancer." Decision Consortium Seminar Series, Department of Psychology, University of Michigan, October 1999.
- Katz SJ. "Determinants and Outcomes of Surgical Treatment for Early Stage Breast Cancer." Seminar, University of Michigan Cancer Center, October, 1999.
- Katz SJ. "To Barcelona and Back: Reflections on Sabbatical in Spain". Faculty Seminar Series University of Michigan School of Public Health, December, 1999.
- Katz SJ. "Electronic Communication Between Patients and Physicians: A Research Agenda and Early Results", Health System Committee on Information Technology, The University of Michigan Medical Center, October 2000.
- Katz SJ. "Bridging the Electronic Divide: Prospects and Pitfalls of Electronic Communication Between Patients and Their Physicians". Medicine Grand Rounds, The University of Michigan Medical Center, January 2001.
- Katz SJ. "Bridging the Electronic Divide: Prospects and Pitfalls of Electronic Communication Between Patients and Their Physicians". University of Michigan Health Service Seminar, January 2002.
- Katz SJ. "Determinants and Outcomes of Surgical Treatment for Early-Stage Breast Cancer". Division of Oncology and Hematology Seminar Series, March 2002.
- Katz SJ. "Determinants and Outcomes of Surgical Treatment for Early-Stage Breast Cancer". Division of Oncology and Hematology Seminar Series, September 2003.

### **VISITING PROFESSORSHIPS**

- LaBelle Lectureship in Health Services Research, McMaster University, Health Sciences, Hamilton, Ontario, Canada
- Nov 1994 Dartmouth College Medical Center
- Jun 1998 University of Connecticut Medical School, Department of Medicine

### COMMITTEE AND ADMINISTRATIVE SERVICES

## **National**

- Oct. 1993 Chair, Abstract and Presentation Review Committee. Society of General Internal Medicine Midwest Meeting, Chicago, Illinois
- Oct. 1996 Chair, Abstract and Presentation Review Committee. Society of General Internal Medicine Midwest Meeting, Chicago, Illinois

May 1997	Member, Workshops Evaluation Committee, Society for General Internal Medicine National Meeting, Washington, DC
Oct. 1997	Co-Chair, Abstract and Presentation Review Committee. Society of General Internal Medicine Midwest Meeting, Chicago, Illinois
May 1998	Reviewer, Abstract and Presentation Review Committee. Society of General Internal Medicine National Meeting.
1999-	Mentoring Program, Society of General Internal Medicine
2003-	Member, Michigan Department of Community Health Committee on Cancer Control and Prevention

# University of Michigan

1996-2003	Co-Director, Consortium for Health Outcomes Innovation Cost Effectiveness Studies (CHOICES), Department of Internal Medicine, University of Michigan School of Medicine
1996	Member, Medical Management Committee, University of Michigan Hospitals
1997	Health Services Research Advisory Committee
1997-2000	Advisory Committee, Cancer Control & Prevention, Cancer Center
1998	Member, Training Program in Clinical Research Advisory Committee
1998-	Core Faculty, Robert Wood Johnson Clinical Scholars Program
1996	Executive Faculty and Director of Health Services Research Track, K30/K12 Clinical Training Fellowship Program

## **BIBLIOGRAPHY**

Completed Publications in Scientific Journals

## Peer-Reviewed Publications

- 1. Katz SJ, Wenger NS, Shapiro MF. Diagnostic value of bacterial and fungal blood cultures in-patients with the acquired immunodeficiency syndrome. American Journal of Medicine 1990; 88:5–28N–5–32N.
- 2. Katz SJ, Oye RK. Parental nutrition use at a university hospital: factors associated with inappropriate use. Western Journal of Medicine 1990;152:683–686.
- 3. Katz SJ, Mizgala HF, Welch HG. British Columbia sends patients to Seattle for coronary artery surgery. Bypassing the queue in Canada. JAMA 1991;266:1108–1111.
- 4. Katz SJ, Larson EB, LoGerfo JP. Trends in the utilization of mammography in Washington State and British Columbia: Relation to stage of diagnosis and mortality. Medical Care 1992;30:320–328.
- 5. Katz SJ, Thomas DS, Hislop TG, Larson EB. Delay from symptom to diagnosis and treatment of breast cancer in Washington State and British Columbia. Medical Care 1993;31:264-268.
- 6. Katz SJ, Zuckerman S, Welch WP. Comparing physician fee schedules in Canada and the United States. Health Care Finance Review 1993; 14(1); 141-150.
- 7. Welch WP, Katz SJ, Zuckerman S. Physician fee levels: Medicare vs. Canada. Health Care Finance Review 1993; 14(3); 41-54.
- 8. Katz SJ, Armstrong RW, LoGerfo JP. The adequacy of prenatal care and incidence of low birthweight among the poor in Washington State and British Columbia. Am J Pub Health 1994;84:986-991.
- 9. Katz SJ, Hofer TP. Socioeconomic disparities in preventive care persist despite universal coverage. Breast and cervical cancer screening in Ontario and the United States. JAMA 1994;272(7):530-4.
- 10. Katz SJ, McMahon LF, Manning WG. Comparing the use of diagnostic tests in Canadian and U. S. hospitals. Med Care 1996;34:117-125.
- 11. Katz SJ, Hofer TP, Manning WG. Physician Use in Ontario and the United States: the impact of socioeconomic status and health status. Am J Pub Health 1996;86:520-524.
- 12. Welch WP, Verrilli D, Katz SJ, Latimer E. A detailed comparison of physician services for the elderly in the United States and Canada. JAMA 1996;275:1410-1416.
- 13. Katz SJ, Hofer TP, Manning WG. Hospital utilization in Ontario and the United States: The impact of socioeconomic status and health status. Can J Pub Health 1996;87(4)253-256.
- 14. Bree R, Kaserooni L, Katz SJ. Effect of mandatory radiology consultation on inpatient imaging use: A randomized controlled trial. JAMA 1996;276:1595-1598.

- 15. Hofer TP, Katz SJ. Healthy behaviors among women in the United States and Ontario: The effect on use of preventive care. Am J Pub Health 1996;86(12)1755-1759.
- 16. Kessler RC, Frank RG, Edlund M, Katz SJ, Lin E, Leaf P. Differences in the use of psychiatric outpatient services between United States and Ontario. New England Journal of Medicine 1997;336:551-557.
- 17. Katz SJ, Kessler RC, Frank RG, Leaf P, Lin E. Mental health care use, morbidity, and socioeconomic status in the United States and Ontario. Inquiry 1997;34(1)38-49.
- 18. Katz SJ, Kessler RC, Frank RG, Leaf P, Lin E, Edlund M. The use of outpatient mental health services in the United States and Ontario: The impact of mental morbidity and perceived need for care. Am J Pub Health 1997;87(7):1136-1143.
- 19. Katz SJ, Welch WP, Verrilli D. The Growth in Physician Services for the Elderly in the United States and Canada: 1987-1992. Medical Care Research and Review 1997;54(3):301-320.
- 20. Woloshin S, Schwartz LM, Katz SJ, Welch HG. Is language a barrier to the use of preventive services? Journal of General Internal Medicine 1997;12(8):472-477.
- 21. Katz SJ, Lomas J, Charles C, Welch HG. Physician relations in Canada: Shooting Inward as the Circle Closes. Journal of Health Politics, Policy and Law 1997;22(6):1413-1431.
- 22. Katz SJ, Verrilli D, Barer M. Canadians' Use of U.S. Medical Services. Health Affairs 1998;17(1):225-235.
- 23. Katz SJ, Kessler RC, Lin B, Wells K. Medication Management of Depression in the United States and Ontario. Journal of General Internal Medicine 1998;13:77-85.
- 24. Zemencuk JK, Feightner JW, Hayward RA, Skarupski KA, Katz SJ. Patients' Desires and Expectations for Medical Care in Primary Care Clinics. Journal of General Internal Medicine 1998;13:273-276.
- 25. Verrilli DK, Berenson R, Katz SJ. A Comparison of Cardiovascular Procedure Use between the United States and Canada. Health Services Research 1998; 33:3 (Part I); 467-487.
- 26. Kessler RC, Zhao S, Katz SJ, Kouzis AC, Frank RG, Edlund M, Leaf P. Past-Year Use of Outpatient Services for Psychiatric Problems in the National Comorbidity Survey. American Journal of Psychiatry 1999;156(1):115-123.
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- 28. Moyer CA, Stern DT, Katz SJ, Fendrick AM. We Got Mail: Electronic Communication between Physicians and Patients. American Journal of Managed Care, 1999; 5(12):1513-1522.
- 29. Katz, SJ. Sex, Lies and American Medical Journals: What does the Lundberg case teach us about the challenges of publishing and disseminating medical research findings? QUARK, Spanish Journal of Science, Communication and Culture. 1999;14:59-72

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- 36. Katz SJ, Lantz P, Zemencuk J. Correlates of Surgical Treatment Type for Women with Noninvasive and Invasive Breast Cancer. Journal of Women's Health and Gender-Based Medicine, 2001:10(7).
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- 39. Edlund M, Wang PS, Berglund P, Katz SJ, Lin E, Kessler RC. Dropping Out of Mental Health Treatment: Patterns and Predictors Among Epidemiological Survey Respondents in the United States and Ontario. American Journal of Psychiatry, 2002:159(5): 845-851.
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- 42. Lantz P, Zemencuk J, Katz SJ. Is Mastectomy Over-Utilized?: A Call for an Expanded Research Agenda. Health Services Research. 2002; 37(2): 417-431.
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- 1. Alonso J, Angermeyer MC, Brugha TS, De Girolamo G, De Graaf R, Demyttenaere K, Gasquet I, Haro MJ, Katz SJ, Kessler RC, Kovess V, Lepine JP, Ormel J, Bruffaerts R, Arbabzadeh-Bouchez S, Bernert S, Polidori G, Mazzi F, Vollebergh WA, Bowman MA, Autonell J, Ferrer M, Palacin C, Romera B, Vilagut G.; The ESEMeD/MHEDEA 2000 investigators\*. Psychotropic drug utilization in Europe: results from the European Study of the Epidemiology of Mental Disorders (ESEMeD) project. Acta Psychiatr Scand Suppl. 2004;420:55-64.
- 2. Alonso J, Angermeyer MC, Brugha TS, De Girolamo G, De Graaf R, Demyttenaere K, Gasquet I, Haro MJ, Katz SJ, Kessler RC, Kovess V, Lepine JP, Ormel J, Bruffaerts R, Arbabzadeh-Bouchez S, Bernert S, Polidori G, Mazzi F, Vollebergh WA, Bowman MA, Autonell J, Ferrer M, Palacin C, Romera B, Vilagut G.; The ESEMeD/MHEDEA 2000 investigators\*. Use of mental health services in Europe: results from the European Study of the Epidemiology of Mental Disorders (ESEMeD) project. Acta Psychiatr Scan Suppl. 2004;420:47-54.
- 3. Alonso J, Angermeyer MC, Brugha TS, De Girolamo G, De Graaf R, Demyttenaere K, Gasquet I, Haro MJ, Katz SJ, Kessler RC, Kovess V, Lepine JP, Ormel J, Bruffaerts R, Arbabzadeh-Bouchez S, Bernert S, Polidori G, Mazzi F, Vollebergh WA, Bowman MA, Autonell J, Ferrer M, Palacin C, Romera B, Vilagut G.; The ESEMeD/MHEDEA 2000 investigators\*. Disability and quality of life impact of mental disorders in Europe: results from the European Study of the Epidemiology of Mental Disorders (ESEMeD) project. Acta Psychiatr Scan Suppl. 2004;420:38-46.
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- 5. Alonso J, Angermeyer MC, Brugha TS, De Girolamo G, De Graaf R, Demyttenaere K, Gasquet I, Haro MJ, Katz SJ, Kessler RC, Kovess V, Lepine JP, Ormel J, Bruffaerts R, Arbabzadeh-Bouchez S, Bernert S, Polidori G, Mazzi F, Vollebergh WA, Bowman MA, Autonell J, Ferrer M, Palacin C, Romera B, Vilagut G.; The ESEMeD/MHEDEA 2000 investigators\*. Prevalence of mental disorders in Europe: results from the European Study of the Epidemiology of Mental Disorders (ESEMeD) project. Acta Psychiatr Scan Suppl. 2004;420:21-27.

6. Alonso J, Angermeyer MC, Brugha TS, De Girolamo G, De Graaf R, Demyttenaere K, Gasquet I, Haro MJ, Katz SJ, Kessler RC, Kovess V, Lepine JP, Ormel J, Bruffaerts R, Arbabzadeh-Bouchez S, Bernert S, Polidori G, Mazzi F, Vollebergh WA, Bowman MA, Autonell J, Ferrer M, Palacin C, Romera B, Vilagut G.; The ESEMeD/MHEDEA 2000 investigators\*. Sampling and methods of the European Study of the Epidemiology of Mental Disorders (ESEMeD) project. Acta Psychiatr Scan Suppl. 2004;420:8-20.

# Articles Accepted for Publication

- 1. Katz SJ, Moyer CA. The Emerging Role of Online Communication Between Patients and Their Providers. Accepted March 2004, Journal of General Internal Medicine. In press.
- 2. Katz SJ, Nissan N, Moyer CA. Crossing the Digital Divide: Evaluating On-Line Communication between patients and their providers. Accepted July 2004, American Journal of Managed Care.

## Articles Submitted for Publication

- 1. Moyer CA, Katz SJ. Online Patient-Provider Communication: How Will It Fit? Submitted to the Journal of Patient Education & Counseling, June 2004.
- 2. Katz SJ, Lantz PM, Janz NK, Fagerlin A, Schwartz K, Liu L, Salem B, Lakhani I, Morrow M. The Role of Patient Involvement in Surgical Treatment Decisions for Breast Cancer. Submitted to Journal of Clinical Oncology. June 2004.
- 3. Janz NK, Mujahid M, Lantz PM, Fagerlin A, Salem BO, Katz SJ. A Population-Based Study of Quality of Life After Breast Cancer: The Impact of Treatment Course, and Sociodemographic Characteristics. Submitted to Journal of the National Cancer Institute June 2004.
- 4. Lantz PM, Janz NK, Fagerlin A, Schwartz K, Liu L, Lakhani I, Salem BO, Katz SJ. Satisfaction with Surgery Outcomes and the Decision Process in a Population-Based Sample of Women with Breast Cancer. Submitted to Health Services Research June 2004.
- 5. Alonso J, Codony M, et al. Unmet needs for mental health care in Europe: Results from the European Study of the Epidemiology of mental disorders project. Submitted to the New England Journal of Medicine, July 2004.
- 6. Katz SJ, Lantz PM, Janz NK, Fagerlin A, Schwartz K, Liu L, Deapen D, Salem B, Lakhani I, Morrow M. Patterns and Correlates of Local Therapy for Women with Ductal Carcinoma In Situ. Submitted to the Journal of the National Cancer Institute, August 2004.

## **Books**

None

Chapters in Books

None